

Top Stories This Week

- ≈ RBI on Tata Motors -FII limit in company's differential voting shares hiked to 75 percent -FII limit in company's ordinary shares unchanged at 35 percent.
- ≈ HCL Technologies says RBI ups FII investment limit in company from 30 percent to 49 percent.
- ≈ Elder Pharma defaults in Rs 262 crore interest payment on debentures.
- ≈ Bank of India to issue shares worth Rs 1,000 crore to government.
- ≈ Sesa Sterlite Q2 -Net profit at Rs 2,394 crore -Income from operations at Rs 25,166 crore.
- ≈ MCX says -Jignesh Shah resigns as non-executive chairman -Jignesh Shah resigns from board of company with immediate effect.
- ≈ IOC -Cuts petrol price by Rs 1.15/litre (excluding value added tax) -To up diesel price by Rs 0.5/litre (excluding value added tax).
- ≈ Power Grid okays investment proposals worth Rs 2,820 crore.
- ≈ Central Bank of India board approves raising fund up to Rs 1,800 crore by issue of preferential shares to government.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	21196	20683	2.48
NIFTY	6307	6144	2.65
MIDCAP	6177	5965	3.55
SMLCAP	5939	5825	1.96
METAL	9305	8975	3.68
OIL&GAS	8890	8692	2.28
AUTO	12230	11794	3.70
TECK	4803	4769	0.71
BANKEX	13276	12445	6.68
IT	8437	8443	(0.07)
FMCG	6751	6860	(1.59)
HC	9633	9573	0.63
PSU	5863	5615	4.42
CD	6260	5945	5.30
POWER	1608	1567	2.62
CG	9264	8886	4.25
REALTY	1378	1323	4.16

Global Indices

DOW*	15545	15570	(0.16)
NASDAQ*	3919	3943	(0.61)
FTSE*	6730	6721	0.13
NIKKEI	14201	14088	0.80
HANGSENG	23249	22698	2.43

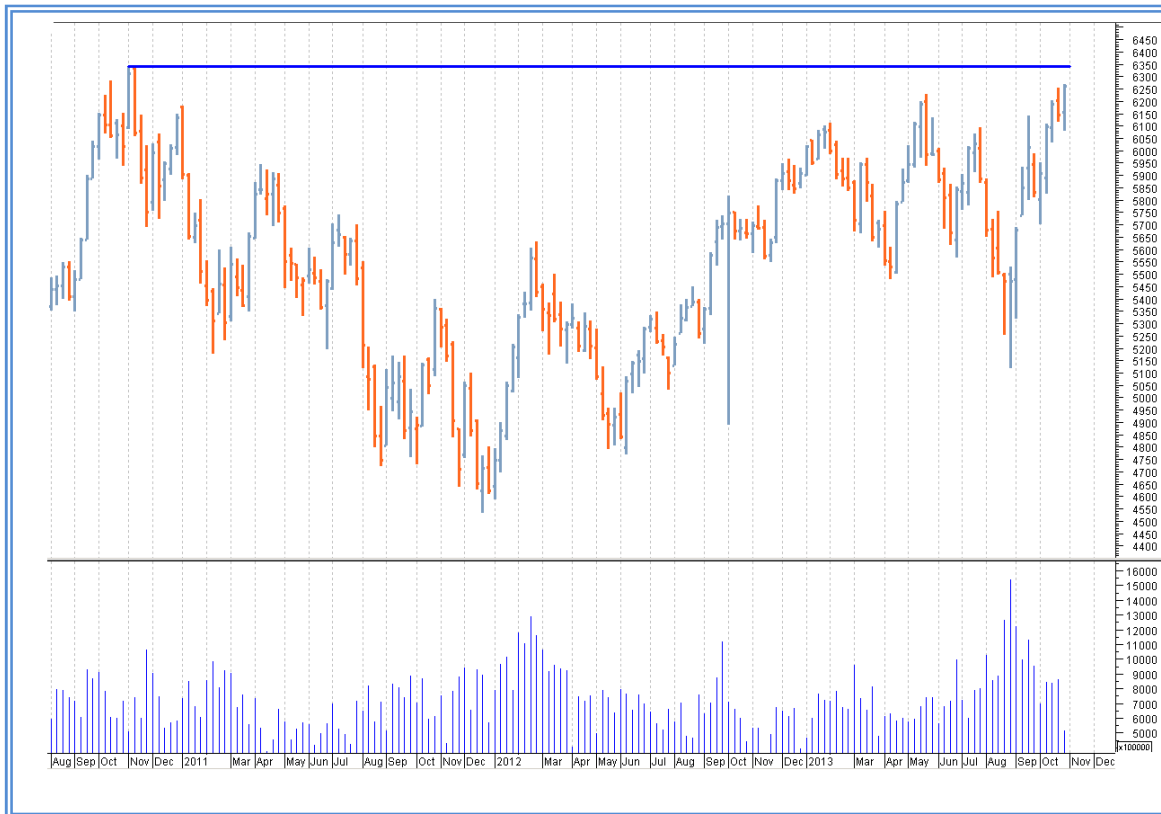
Top Gainers Weekly

Scrip	Price	% Chg
INDIANB	93.5	23.42
TATACOM	277	22.31
ORIENTBANK	194	21.03
BANKINDIA	221	18.89
STRANSFIN	645	17.51

Top Losers Weekly

Scrip	Price	% Chg
ADANI PORT	145	8.40
ESSAROIL	53	6.71
NHPC	18	5.87
SOBHA	301	5.30
JPOWER	19	4.72

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6050	6150	6200	6307	6350	6450	6550
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6100		5850		5810		5855

Market Commentary

The Indian equity markets made the new all time high in Friday's trade, and Both the Sensex & Nifty closed with gains of around 2.5% heavy buying seen in the Banking stocks during the week and gain over 6%, followed by PSU, Auto, Midcaps. CG, Reality. Selling seen in IT & FMCG stocks during the week. For the next week Nifty likely to trade in the range between 6450 - 6550 in the upper side and 6150 - 6050 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AIAENG	427
DELTACORP	90
HOVS	60
PVR	597
TATACOMM	277

Stocks at 52 wk Low

Scrip	Cmp
INSECTICID	215
JKIL	135
MAHSEAMLESS	162
MANIND	52
TVSSRICHAK	239

FII Activity

Date	Figures in crore
28/10	636.78
29/10	1103.04
30/10	1016.17
31/10	1875.57
01/11	N.A.
NET	4631.56

DII Activity

Date	Figures in crore
28/10	-902.68
29/10	-894.04
30/10	-550.60
31/10	-833.79
01/11	N.A.
NET	(-3181.11)

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IFCI	B	25.7	28
PFC	B	144	155
RECLTD	B	203	215
SSLT	B	206	220
HINDZINC	B	137	145

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
DENABANK	57
BANKINDIA	221
BANKBARODA	671
SREINFRA	21
IFCI	25.7

Week Ahead**MAJOR RESULTS THIS WEEK:**

05 NOV: SBT.

06 NOV: SJVN, VOLTAS, IGL, ABB, BHEL, GSKCONS, ASHOKLEY.

07 NOV: UBL, TECH, TATACOFFEE, INDIACEM, CENTRALBK, AUROPHARM.

08 NOV: GESHIP, UCObANK, TIMKEN, SUNTV, PNB, PFC, IOC.

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